

Corporate Restructuring & Bankruptcy

Clark Hill's national Bankruptcy & Restructuring team is recognized for high-quality, effective legal solutions in business reorganizations and insolvency-related matters. We represent parties in bankruptcy and other judicial proceedings, as well as in out-of-court workouts across the country, including business debtors and borrowers, unsecured creditors' committees, lenders and other secured parties, bondholders, vendors and trade creditors, asset purchasers, insurance carriers, landlords, equipment lessors, liquidating agents, and individual stakeholders.

Integrity, honesty, creativity, and undeniable experience are the hallmarks of our practice. We are straight-forward counselors who know how to make deals, as well as what to fight for and what does not ultimately matter. Our team is skilled in managing the crises and fast pace associated with insolvency events.

Our firm does not take a one-size-fits-all approach to guide clients through the reorganization, workout, or liquidation process. Instead, we seek to understand each client's business, industry, and end game. Combined with pragmatism and a deep bench of legal acumen, we develop and implement tailored solutions to support going-concern viability or, in a liquidation scenario, the highest and best recovery for creditors.

Our attorneys are committed to achieving the right balance between the aggressive pursuit of value and cost-effectiveness. We maintain a substantial network of contacts and other valuable resources, including lenders, investors, investment bankers, financial consultants, real estate consultants, and liquidation specialists. We work seamlessly with our litigation, corporate and securities, banking, tax, and real estate groups to address insolvency-related issues from a practical, fee-sensitive approach. No matter where our clients are seated at the negotiating table, they are assured we will analyze the situation appropriately and take all necessary steps to safeguard their interests.

Our clients include an array of business enterprises involved in the automotive, manufacturing, retail, food, hospitality, telecommunications, aviation, energy, oil and gas, banking and finance, insurance, technology and software, healthcare, transportation and logistics, real estate and print industries. We represent Fortune 200 companies, large and middle-market businesses, and international businesses with a focus on Europe, Mexico, and Latin America.



Corporate Restructuring & Bankruptcy Leaders

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Corporate Restructuring & Bankruptcy Areas of Practice

Creditors Rights
Debtors Rights
Workout